MANUAL TO REGISTER ON THE DEBTX PLATFORM AND TECHNICAL QUESTIONS

SUMMARY

- General registration process
  - Activation of the user account
  - Modified confidentiality agreement
  - Request to add new users
  - Deactivation of the user account
- Registration options
- Supported browsers and Microsoft Office files
- Webpage security

GENERAL REGISTRATION PROCESS

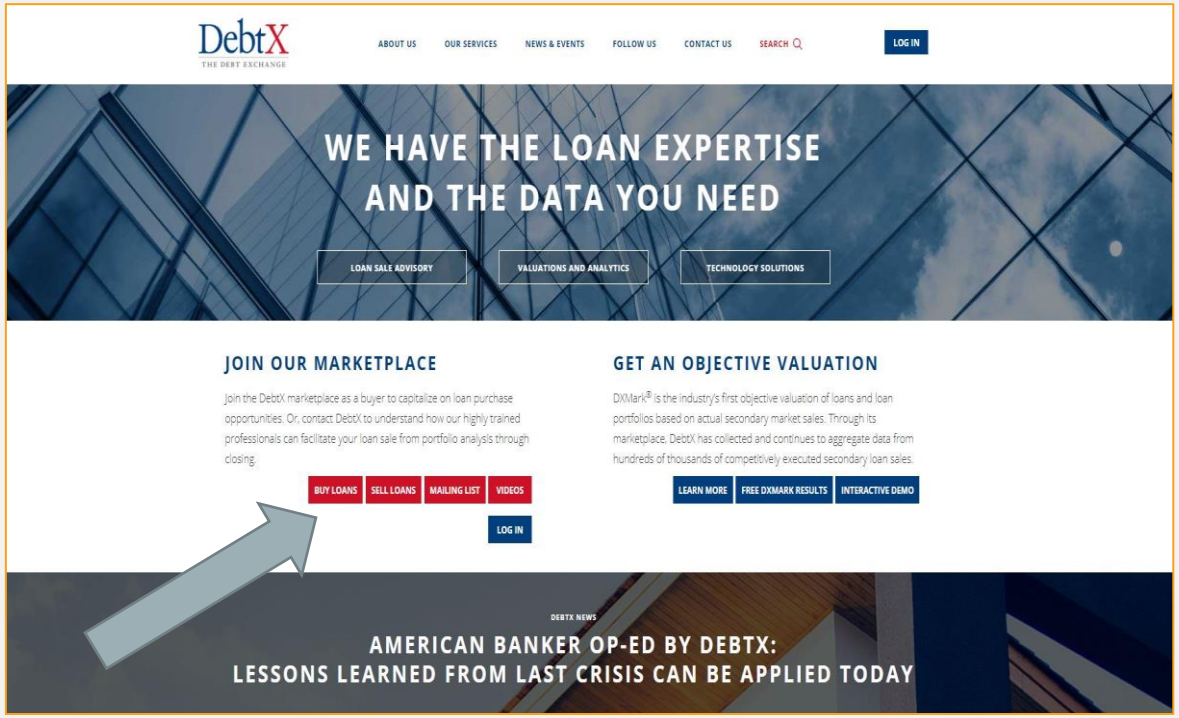
- The DebtX platform allows online investor registration for multiple purposes, from subscribing to a simple mailing list to completing the online application for a transaction. The standard process is simple, as described below, and DebtX staff is available to assist investors in the registration process. To access any transaction, an investor must register with DebtX by visiting www.debtx.com and clicking on "Buy Loans" *. The investor is then asked to follow the steps to complete the process

- * The reference to “Buy Loans" also includes other assets as real estate, as is the case with this sale.

WHERE TO START

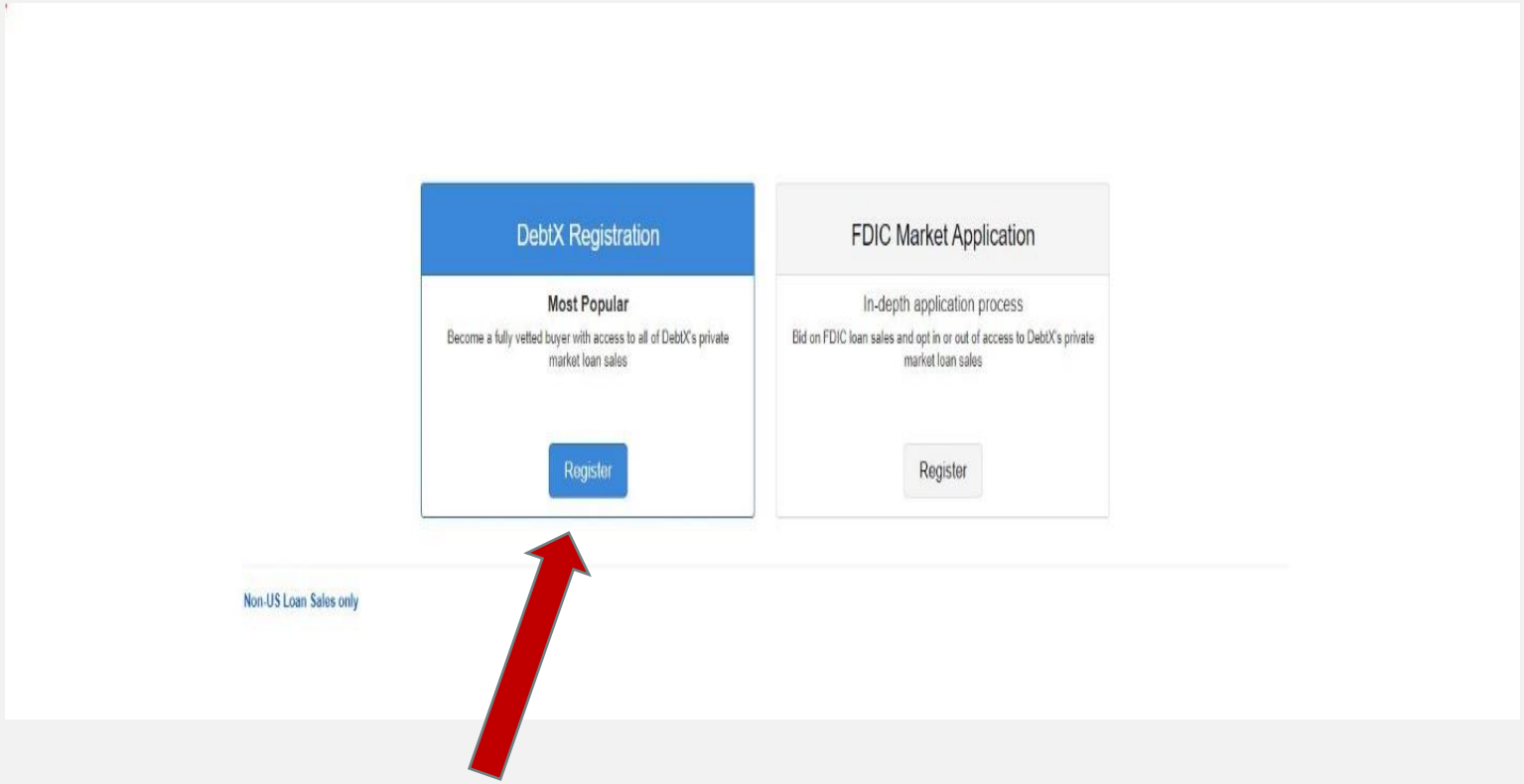
Go to the website www.debtx.com and you will see the screen on the right.

Click where it says 'Buy Loans' (this also includes other assets such as real estate) as indicated by the arrow.



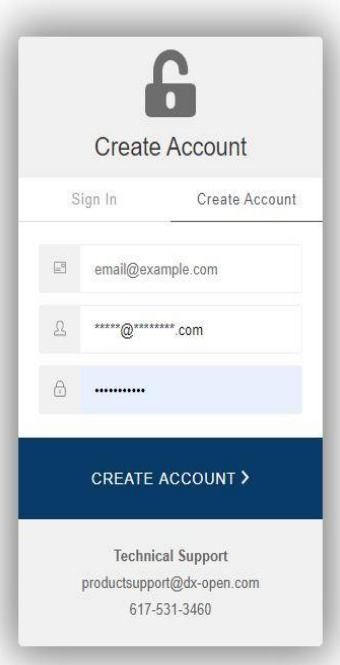
WHERE TO REGISTER

To view the documents available for this sale, the investor will need to go through the registration process and start where shown by the arrow.



FOLLOW THE ACCOUNT REGISTRATION AND VERIFICATION STEPS

- Once the investor enters the email address, username and creates the password, a verification email will arrive. Follow the steps as shown in the image.



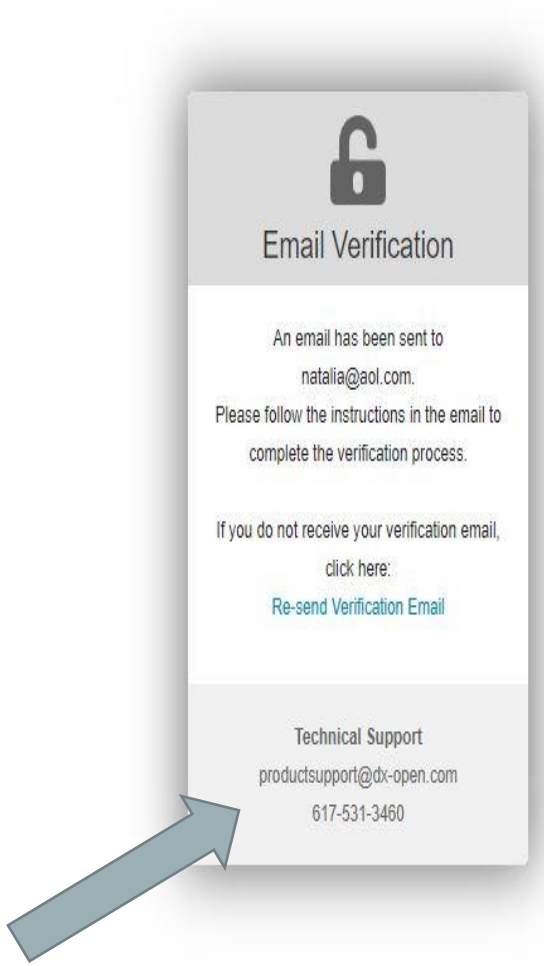
ACCOUNT VERIFICATION

DebtX will send you a verification email for your account.

1. Check your inbox. If you don't receive it, check the spam folder. Some emails can be included in that folder.

2. If you can't find it either, ask your systems team to add DebtX to the safe list of senders.

But most importantly, know that you can always contact our team, we are available to help you in the process.



USER ACCOUNT ACTIVATION

- Each user must complete the online process, have an interview with a member of the DebtX team, and be manually authorized to access asset review on the DebtX platform.

- No changes to the confidentiality agreement and/or rating agreement are allowed.

USER ACCOUNT ACTIVATION

- Once the new registrant's information is reviewed and the required information is satisfactory, the new registrant will be informed within 24 business hours that their application is ready for the initial investigation interview. Once this interview is completed, the investor goes through another verification stage, to confirm that all requirements are satisfactory. The application is then processed to activate, deny, or track.

MODIFIED CONFIDENTIALITY AGREEMENTS

- The Confidentiality Agreement and DebtX Rating Agreement (individually or collectively, "CA") are binding documents that users accept during the registration process. In some instances, the signatory of the account or legal representative of the signatory's company sends the "CA" with modifications. If this occurs the head of the Trading Department determines whether the modified "CA" should be forwarded to the legal area for approval, and if appropriate, the legal department approves it. If there is an expiration date or other limitations, this will be noted at the top of the CA, the coordinator of new registrants or members will be informed and then the modified agreement will be sent to the coordinator for the account to be activated.

REQUEST TO ADD OTHER USERS

- New and existing signatories can request to add other affiliates to their accounts during the sign-up process or by simply logging into the account and selecting "Settings>Affiliates". New requests to add affiliates must follow the same protocol. The signatory must apply for an account for them online. An automatic email will be sent to all affiliates once requested. Affiliates will not be added to the Authorized Buyers group, simply an affiliate will inherit all rights from their signatory.

DEACTIVATING THE USER ACCOUNT

- User accounts can or should be deactivated for several reasons. If the registering party has given false information, or simply no longer works in the same company with which it registered it must be deactivated. If the signatory has left the institution, all affiliates must be re-authorized under a new CA with the new signatory. If the CA expires, the system automatically deactivates users.

BROWSERS THAT CAN BE USED

- Recent versions of the best-known search engines can be used to navigate the DebtX platform. This list includes
- Mozilla Firefox 15 or newer version
- Microsoft Internet Explorer 8.0 or newer version (9+ recommended)
- Google Chrome 22 or newer version
- Apple Safari 6 or newer version
- Microsoft Edge

If an investor visits debtx.com, and is told that a web browser is not supported, the investor must log in another session through a compatible browser. Failure to do so may result in unexpected results and problems. Debtx.com also requires JavaScript to be enabled in a browser. If this feature is not enabled, the website will function incorrectly. The investor can see instructions on how to enable JavaScript in the browser documentation.

MICROSOFT OFFICE & JAVASCRIPT FILES

- All Microsoft Office documents (i.e. Word, Excel, PowerPoint) on the DebtX site require Microsoft Office 2010 or a newer version.
- For Mac users, the equivalent version is Microsoft Office for Mac 2011.
- DebtX.com requires JavaScript to be enabled in the browser. Otherwise this will cause the page to not operate properly.
- For instructions on how to enable JavaScript, please see your browser documentation.

ADOBE ACROBAT/ACROBAT READER AND PDF FILES

- The DebtX page makes extensive use of Portable Document Format (PDF) files. The latest version of Adobe Acrobat Reader is required to view PDF documents.
- Acrobat and Acrobat Reader are preconfigured with general parameters and can be optimized.
- To optimize these PDF files, make the following changes
- Open Adobe Acrobat Reader.
- Go to edit, preferences…
- Click on Internet in the list of categories.
- Make sure **Fast Web View** is selected
- Make sure **Allow Speculative Downloading in the Background** is not selected
- Select the correct connection speed level. Use this list if you are not sure.
- Enterprise-class Internet access (e.g. T1) – select 1.5 Mbps
- High-speed cable modem – select 1.5 Mbps
- Normal cable modem – select 1 Mbps
- High speed DSL – select 756 Mbps
- Normal DSL – select 384 Mbps
- Dialup – select 56 Mbps
- Select OK.

OTHERS

- Unzip Zip Files on a Mac
- The built-in MacOS Archive Utility, which is used by default to open ZIP files on Mac, is known for having many issues that prevent it from working properly. It is strongly recommended that you use a third-party utility. DebtX recommends The Unarchiver, which is available for free on the Mac App Store.
- To install *The Unarchiver* on your Mac computer:
- Open this link on your browser: https://itunes.apple.com/us/app/the-unarchiver/id425424353
- Click "View in Mac App Store". This will launch the app in the App Store.
- Click on the "Get" button. This will download and install the app on your Mac.

CONTACT

- If you have questions about registering or technical questions please contact:

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